Annual Report for Calendar 2025

The Honorable Amy J Klobuchar (Klobuchar, Amy)

Filed 05/15/2026 @ 11:04 PM

Print Report

The following statements were checked before filing:

✓ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
✓ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than $200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who received payment?	Comments
1	05/27/2025	Appearance	$500.00	University of Pennsylvania Philadelphia, PA	Spouse	Participation in online program/webinar at the Annenberg Public Policy Center at the University of Pennsylvania on April 17, 2025.

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Salary	State of Maryland (University of Baltimore) Annapolis, MD	> $1,000	n/a
2	Spouse	Salary	Georgetown University Washington, DC	> $1,000	n/a
3	Self	Royalties	Penguin Random House, LLC (c/o Bertelsmann Global Business Services) Westminster, MD	$771.63	n/a
4	Spouse	Salary	Stinson LLP Minneapolis, MN	> $1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than $1,000 or generated income of more than $200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	**QCBMIX - CREF Core Bond Account - R3**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
2	**TCYIX - Nuveen Lifecycle 2025 Fund - Class R6**	Mutual Funds Mutual Fund	Spouse	$250,001 - $500,000	Excepted Investment Fund	None (or less than $201)
3	**United States Senate Federal Credit Union** (Washington, DC) *Type:* Certificate of Deposit, Checking, IRA Cash Accounts, Savings	Bank Deposit	Joint	$1,001 - $15,000	Dividends, Interest	None (or less than $201)
4	**Wells Fargo** (Minneapolis, MN) *Type:* Checking	Bank Deposit	Spouse	$1,001 - $15,000	None	None (or less than $201)
5	**TruStone Financial** (Minneapolis, MN) *Type:* Certificate of Deposit, Checking, IRA Cash Accounts, Money Market Account, Savings	Bank Deposit	Joint	$50,001 - $100,000	Dividends	$201 - $1,000
6	**Fidelity Investments IRA**	Retirement Plans IRA	Spouse	--		
6.1	**FBAQX - Fidelity Advisor Balanced Fund - Class M**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
6.2	**FAGOX - Fidelity Advisor Growth Opportunities Fund Class M**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
6.3	**FOVMX - Fidelity Overseas Fund - Fidelity Advisor Overseas Fund: Class M**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
6.4	**FIAPX - Fidelity Equity Dividend Income Fund - Fidelity Advsior Equity Dividend Income Fund: Class M**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
6.5	**FAEGX - Fidelity Advisor Equity Growth Fund Class M**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
6.6	**FTBRX - Fidelity Advisor Limited Term Bond Fund Class M**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
7	**State Street Russell Small Cap Index Non-Lending Series Fund Class K**	Mutual Funds Mutual Fund	Spouse	$250,001 - $500,000	Excepted Investment Fund	None (or less than $201)
8	**State Street Russell Small Cap Index Non-Lending Series Fund Class K**	Mutual Funds Mutual Fund	Spouse	$250,001 - $500,000	Excepted Investment Fund	None (or less than $201)
9	**SIUSX - Guggenheim Investment Grade Bond Fund Class A**	Mutual Funds Mutual Fund	Self	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
10	**State Street S&P 500 Index Series Fund Class K**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
11	**State Street S&P MidCap Index Non-Lending Series Fund Class M**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
12	**Parnassus Sustainable Core Equity CIT**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
13	**TRSSX - T.Rowe Price Institutional Small-Cap Stock Fund**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
14	**T. Rowe Price U.S. Mid-Cap Value Equity Trust Class D**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
15	**Large Cap Value I1** *Filer comment:* The Putnam Advisory Company, LLC sub-advises Wilmington Trust funds.	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
16	**Great Gray Trust T. Rowe Price Retirement 2035 Trust I1**	Mutual Funds Mutual Fund	Spouse	$50,001 - $100,000	Excepted Investment Fund	None (or less than $201)
17	**Great Gray Trust T. Rowe Price Retirement 2040 Trust I1**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
18	**State Street U.S. Bond Index Non-Lending Series Class M**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
19	**Great Gray Trust T. Rowe Price Retirement 2050 Tr I1**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
20	**Schwab One Account**	Brokerage/Managed Account	Spouse	--		
20.1	**SNSXX - Schwab US Treasury Money**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Dividends, Interest	None (or less than $201)
21	**Vanguard - Stinson LLP Retirement Plan**	Retirement Plans 401(k), 403(b), or other Defined Contribution Plan.	Spouse	--		
21.1	**VTHRX - Vanguard Target Retirement 2030 Fund - Investor Shares**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
22	**VWNEX - Vanguard Windsor Fund - Admiral Shares**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
23	**VFORX - Vanguard Target Retirement 2040 Fund - Investor Shares**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
24	**VTTSX - Vanguard Target Retirement 2060 Fund - Investor Shares**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
25	**PCCOX - T. Rowe Price U.S. Equity Research Fund - T. Rowe Price U.S. Equity Research Fund-I Class**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
26	**TFTIX - Nuveen Lifecycle 2050 Fund - Class R6**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
27	**VIPIX - Vanguard Inflation-Protected Securities Fund - Institutional Shares**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
28	**Great Gray Trust Fidelity Institutional AM® Core Fixed Income Class N**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
29	**Great Gray T. Rowe Price Retirement 2030 Tr II**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)
30	**William Blair Large Cap Growth CIT 5**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
31	**T. Rowe Price Investment Contract Pol ICP**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
32	**Great Gray T. Rowe Price Retirement 2030 Trust I1**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	None (or less than $201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded $1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Spouse	FEIRX	Fidelity Advisor Equity Income Fund - Class M	Sale (Full)	06/06/2025	$100,001 - $250,000	n/a
2	Spouse	FIAPX	Fidelity Equity Dividend Income Fund - Fidelity Advsior Equity Dividend Income Fund: Class M	Purchase	06/06/2025	$100,001 - $250,000	n/a
3	Spouse	--	CREF Core Bond R3	Sale (Partial)	04/28/2025	$15,001 - $50,000	The George Washington University Supplemental Retirement Plan
4	Spouse	VFORX	Vanguard Target Retirement 2040 Fund - Investor Shares	Purchase	04/28/2025	$1,001 - $15,000	The George Washington University Supplemental Retirement Plan
5	Spouse	VTTSX	Vanguard Target Retirement 2060 Fund - Investor Shares	Purchase	04/28/2025	$1,001 - $15,000	The George Washington University Supplemental Retirement Plan
6	Spouse	VWNEX	Vanguard Windsor Fund - Admiral Shares	Purchase	04/28/2025	$1,001 - $15,000	The George Washington University Supplemental Retirement Plan
7	Spouse	FAERX	Fidelity Advisor Overseas Fund - Class M	Sale (Full)	11/21/2025	$15,001 - $50,000	n/a
8	Spouse	FOVMX	Fidelity Overseas Fund - Fidelity Advisor Overseas Fund: Class M	Purchase	11/21/2025	$15,001 - $50,000	n/a
9	Spouse	FPURX	Fidelity Puritan Fund	Sale (Full)	09/19/2025	$15,001 - $50,000	n/a
10	Spouse	--	DGCXX - Dreyfus Government Cash Management Institutional Shares	Purchase	09/19/2025	$15,001 - $50,000	n/a
11	Spouse	--	DGCXX Dreyfus Government Cash Management Institutional Shares	Sale (Full)	09/24/2025	$15,001 - $50,000	n/a
12	Spouse	--	Great Gray T. Rowe Price Retirement 2030 Tr I1	Purchase	09/24/2025	$15,001 - $50,000	n/a
13	Spouse	--	Dreyfus Government Cash Management Institutional Shares	Sale (Full)	09/24/2025	$15,001 - $50,000	n/a
14	Spouse	--	Great Gray T. Rowe Price Retirement 2030 Tr I1	Purchase	09/24/2025	$15,001 - $50,000	n/a
15	Self	--	TCW Core Fixed Income	Sale (Full)	04/11/2025	$1,001 - $15,000	n/a
16	Spouse	--	Great Gray Trust Fidelity Institutional AM® Core Fixed Income Class N	Purchase	04/11/2025	$1,001 - $15,000	n/a
17	Spouse	--	SSgA RssllSmCapIndxNLndg K	Sale (Partial)	08/14/2025	$100,001 - $250,000	n/a
18	Spouse	--	T. Rowe Price Investment Contract Pool ICP	Purchase	08/14/2025	$100,001 - $250,000	n/a
19	Spouse	--	SSgA RssllSmCapIndxNLndg K	Sale (Partial)	08/18/2025	$100,001 - $250,000	n/a
20	Spouse	--	GG FidInstAMCorPlsFxd Inc N	Purchase	08/18/2025	$100,001 - $250,000	n/a
21	Spouse	PRILX	Parnassus Core Equity Fund - Institutional Shares	Sale (Full)	09/17/2025	$15,001 - $50,000	n/a
22	Spouse	--	Parnassus Sustainable Core Equity CIT	Purchase	09/19/2025	$15,001 - $50,000	n/a
23	Spouse	TRMCX	T. Rowe Price Mid-Cap Value Fund, Inc.	Sale (Full)	09/17/2025	$15,001 - $50,000	n/a
24	Spouse	--	T. Rowe Price U.S. Mid-Cap Value Eq Tr-D	Purchase	09/17/2025	$15,001 - $50,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than $10,000 at any time or a revolving charge account whose value exceeded $10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2021	Spouse	Mortgage	0	2.375% (15 years)	$100,001 - $250,000	TruStone Financial Credit Union Minneapolis, MN	n/a
2	2023	Spouse	Other (Loan (Maryland Supplemental Retirement Plan - 401(k)))	-	9.25% (4 years)	$15,001 - $50,000	Nationwide / Maryland Supplemental Retirement Plan - 401(k) Plan Columbus, OH	n/a
3	2024	Joint	Mortgage	0.828	6.375% (15 years)	$250,001 - $500,000	New American Funding, LLC Austin, TX	n/a
4	2025	Joint	Home Equity Line of Credit	-	7.00-7.25% (10 years, on demand)	$100,001 - $250,000	TruStone Financial Credit Union Plymouth, MN	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Apr 1986	Waveland Press, Inc. Long Grove, IL	Royalty Agreement	Publishing agreement with Waveland Press, Inc. to receive book royalties consistent with usual and customary publishing terms. Waveland Press, Inc. periodically distributes royalties for the book "Uncovering the Dome," written by Amy Klobuchar. The royalty rate is 15% per copy for college and Amazon sales.	n/a
2	Feb 2015	Henry Holt and Company, LLC (Publisher) and N. S. Bienstock, Inc. (Author's Agent) New York, NY	Royalty Agreement	Publishing agreement with Henry Holt and Company, LLC (Henry Holt) to receive book royalties consistent with usual and customary publishing terms. In August 2015 Henry Holt published "The Senator Next Door: A Memoir from the Heartland" by Amy Klobuchar. The payment/book royalties were reported in the 2015 annual report. The University of Minnesota Press has acquired certain paperback rights to this book. The University of Minnesota Press issued a new edition of "The Senator Next Door" in 2019.	n/a
3	Feb 2018	The Knopf Doubleday Publishing Group (Publisher) (Author's Agent: United Talent Agency LLC/Paul Fedorko) New York, NY	Royalty Agreement	Publishing agreement with The Knopf Doubleday Publishing Group (Publisher), a division of Penguin Random House, LLC, to receive book royalties consistent with usual and customary publishing terms. Author's agent: United Talent Agency LLC, 888 Seventh Avenue, 7th Floor, New York, NY 10106/Paul Fedorko (The Paul Fedorko Agency, 85 East End Avenue, New York, NY 10028). The contract pertains to "Antitrust: Taking on Monopoly Power from the Gilded Age to the Digital Age."	A paperback of the "Antitrust" was published in 2022 by Vintage Books, an imprint of The Knopf Doubleday Publishing Group.
4	Feb 2022	St. Martin's Publishing Group New York, NY	Royalty Agreement	Publishing agreement with St. Martin's Publishing Group to receive book royalties consistent with usual and customary publishing terms. Author's agent: Robert Barnett, Williams & Connolly LLP, 725 12th Street NW, Washington, DC 20005. The contract pertains to "The Joy of Politics: Surviving Cancer, a Campaign, a Pandemic, an Insurrection, and Life's Other Unexpected Curveballs."	The University of Minnesota Press acquired the rights to publish a paperback version of "The Joy of Politics" and that paperback has been published.

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than $5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

Attachments

Document Title	Date/Time Added
2025 Report Attachment_Amy Klobuchar Supplement to Report (Spouse 401(k) Stinson Plan Contributions).pdf	05/03/2026 @ 1:20 AM
2025 Report_Amy Klobuchar Supplement to Report (MD Optional Retirement Plan Contributions).pdf	05/03/2026 @ 6:07 PM
2025 Attachment for Report_Amy Klobuchar Supplement to Report (Spouse 401(k) Plan Contributions).pdf	05/11/2026 @ 5:17 PM
2025 Attachment for Report_Amy Klobuchar Supplement to Report (Spouse 457(b) Plan Contributions).pdf	05/11/2026 @ 5:17 PM

No comments added.