CERTIFICATE OF DIVESTITURE

CERTIFICATE NO: OGE-2025-076

DATE OF ISSUANCE: April 22, 2025

ELIGIBLE PERSON: Michael Huckabee and Janet Huckabee [spouse of Michael Huckabee], Department of State

[The divestiture property is identified in the attachment to this Certificate.]

[Please note: Upon the sale of this property, only the capital gain realized under Federal tax law is eligible for deferral under section 1043. This Certificate of Divestiture does not apply to ordinary compensation income.]

This Certificate of Divestiture is issued in accordance with section 1043 of the Internal Revenue Code and 5 C.F.R. § 2634.1002 with respect to the specific property described in the attachment. I hereby determine that the divestiture of the described property is reasonably necessary to comply with 18 U.S.C. § 208, or other applicable Federal conflict of interest statutes, regulations, rules, or executive orders.

Section 1043 of the Internal Revenue Code and the rules of 5 C.F.R. part 2634, subpart J provide for nonrecognition of gain in the case of sales to comply with conflict of interest requirements. The substantive and procedural rules relating to the tax aspects of such sales and rollovers pursuant to the statutory scheme are subject to the jurisdiction of the Internal Revenue Service. Eligible persons should seek the advice of their personal tax advisors for guidance as to the tax aspects of divestiture transactions and whether proposed acquisitions meet the requirements for permitted property. Internal Revenue Service regulations and other guidance should also be consulted as to these matters. Eligible persons must follow Internal Revenue Service requirements for reporting dispositions of property and making an election not to recognize gain under section 1043 (IRS Form 8824).

A Certificate of Divestiture may only be used if the person identified above is an "eligible person" at the time of divestiture. The rules of 5 C.F.R. part 2634, subpart J relate to the issuance of Certificates of Divestiture and the permitted property into which reinvestment must be made during the 60-day period beginning on the date of such a sale in order for nonrecognition to be permitted. Such reinvestments are called rollovers, and are limited to obligations of the United States and diversified investment funds as defined in 5 C.F.R. § 2634.1003.

CHRISTOPHER SWARTZ
Digitally signed by CHRISTOPHER SWARTZ
Date: 2025.04.22 14:55:51 -04'00'

Christopher J. Swartz
Acting Chief, Ethics Law and Policy Branch

Attachment

ATTACHMENT

CERTIFICATE NO: OGE-2025-076

ELIGIBLE PERSON: Michael Huckabee and Janet Huckabee [spouse of Michael Huckabee], Department of State

Quantity	Asset
865 share	Amazon
458 shares	Exxon Mobil Corp
91 shares	FedEx Corp
873 shares	Fiserv Inc.
125 shares	General Electric Co.
2558 shares	IDT Corp.
233 shares	Johnson & Johnson
900 shares	Marvell Technology Group
1690 shares	Masco Corp.
1000 shares	Terex Corp.
965 shares	Tyson Foods Inc.
2888 shares	Warner Bros. Discovery Inc.
500 shares	Wells Fargo & Co.
340 shares	Toyota Corp.

OGE Form 278e (Updated 08/2024) (Expires 08/31/2027)
U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

Report Type: Annual Report
Year (Annual Report only): 2026
Date of Appointment: 04/2025
Date of Termination:
Appointment Type: PAS

Executive Branch Personnel
Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Huckabee, Michael

Ambassador to Israel, Department of State

Report Year: 2026

Other Federal Government Positions Held During the Preceding 12 Months:
None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Huckabee, Michael [electronically signed on 02/03/2026 by Huckabee, Michael in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Chabora, Paige E, Certifying Official [electronically signed on 10/05/2026 by Chabora, Paige E in Integrity.gov]

Other review conducted by
/s/ Chabora, Paige E, Ethics Official [electronically signed on 10/05/2026 by Chabora, Paige E in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 09/30/2026

Data Revised 06/18/2026

Data Revised 05/14/2026

Data Revised 05/13/2026

Data Revised 05/11/2026

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Blue Diamond Horizons	See Endnote	Little Rock, Arkansas	Corporation	CEO and Owner	1/2011	3/2025
2	Trinity Broadcasting Network		Tustin, California	Corporation	Television Host	9/2017	1/2025
3	Founders Intent, LLC		Tulsa, Oklahoma	Corporation	Television Host	6/2024	1/2025
4	Blue Diamond Communications, LLC		Little Rock, Arkansas	Corporation	Owner and Manager	1/2011	2/2025
5	2003 A.B.W. Trust (filer's own revocable trust)		Little Rock, Arkansas	Trust	Trustee	10/2003	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Blue Diamond Horizons, Inc. (Defined Benefit Plan)	N/A	$1,000,001 - $5,000,000		None (or less than $201)
2	Arkansas Public Employee Retirement System, defined benefit plan (value not readily ascertainable)	N/A		Retirement Payments (annual)	$75,066
3	Blue Diamond Horizons, Inc. (401k Plan)	No			
3.1	AB Equity Income Fund (AUIAX)	Yes	$100,001 - $250,000		None (or less than $201)
3.2	Columbia Strategic Income Fund Class A Shares (COSIX)	Yes	$100,001 - $250,000		None (or less than $201)
3.3	Eaton Vance Atlanta Capital Select Equity Fund Class A Shares (ESEAX)	Yes	$100,001 - $250,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.4	Federated Hermes Int Corp Bond (INISX)	Yes	$100,001 - $250,000		None (or less than $201)
3.5	Fidelity Advisor New Insights Fund (FNIAX)	Yes	$100,001 - $250,000		None (or less than $201)
3.6	Fidelity Advisor Total Bond Fund (FEPAX)	Yes	$50,001 - $100,000		None (or less than $201)
3.7	John Hancock Bond Fund (JHNBX)	Yes	$100,001 - $250,000		None (or less than $201)
3.8	MFS Ser Tr I New Discovery Fund (MNDAX)	Yes	$100,001 - $250,000		None (or less than $201)
3.9	Pimco Income Fund (PONAX)	Yes	$100,001 - $250,000		None (or less than $201)
3.10	Pioneer Fundamental Growth Fund (PIGFX)	Yes	$100,001 - $250,000		None (or less than $201)
3.11	Principal Fds Inc High Yield Fund (CPHYX)	Yes	$50,001 - $100,000		None (or less than $201)
3.12	Principal Investors Equity Income I (PQIAX)	Yes	$100,001 - $250,000		None (or less than $201)
3.13	PGIM Jennison Growth Fund (PJFAX)	Yes	$250,001 - $500,000		None (or less than $201)
3.14	Rational Special Situations Income Fd (RFXAX)	Yes	$100,001 - $250,000		None (or less than $201)
3.15	Washington Mutual Investors Fund (WSHFX)	Yes	$250,001 - $500,000		None (or less than $201)
3.16	PGIM Jennison Value Fund Class A Shares (PBEAX)	Yes	$100,001 - $250,000		None (or less than $201)
3.17	Fidelity Advisor Limited Term Bond Fund Class A Shares (FDIAX)	Yes	$50,001 - $100,000		None (or less than $201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.18	Nuveen Symphony Floating Rate Income Fund Class A Shares (NFRAX)		Yes	$50,001 - $100,000		None (or less than $201)
4	Blue Diamond Horizons, Inc. (Television, communications, speaking, marketing, etc.)	See Endnote	No	$1,000,001 - $5,000,000		
4.1	Blue Diamond Media LLC (Digital advertising, newsletter, etc.)		No			
4.1.1	Espired (educational product company)		N/A		Residual profit sharing	$269,661
4.1.2	Google Adsense (digital advertising platform)		N/A		Digital advertising	$1,473
4.1.3	Substack (subscription platform)		N/A		Newsletter subscription fees	$555,570
4.1.4	NovaList		N/A		List rental	$11,703
4.2	American Behavioral Research (nutraceutical company)		N/A		Residual income from spokesperson services	$183,040
4.3	Asian American Advisors (consulting group)		N/A		Consulting fees	$100,000
4.4	Founders Intent, LLC (television network affiliate)		N/A		Residual income from services as television host	$139,705
4.5	Trinity Broadcast Network (television network)		N/A		Remainder of contract from services as television host	$375,000
4.6	Banyan Hill (market/investment publisher) - 10/15/2024		N/A		Services as moderator	$35,284
4.7	New Directions Media Group, LLC (holding company for a building and two LLC's that operate radio stations)		No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.7.1	Commercial Real Estate, Pine Bluff, Arkansas	N/A	$100,001 - $250,000	Rent or Royalties	$5,001 - $15,000
4.7.2	Bluff City Radio, LLC (and licensed management agreement with PB Radio, LLC)	N/A	None (or less than $1,001)	Payments from licensed management agreement (LMA)	$45,000
4.7.3	Ozarks Mountain Media Group, LLC (radio stations)	N/A	None (or less than $1,001)	Income from radio operations	$1,813,589
4.8	MJJK Aviation, LLC (owns plane)	N/A	None (or less than $1,001)	Income from plane operations, sale of plane	$1,477,059
4.9	International Fellowship of Christians & Jews, Inc. (IFCJ)	N/A		Media rights extension of name/image/likeness exercised by IFCJ	$100,000
5	Southern Baptist Churches 403(b)(9) Retirement Plan	No			
5.1	GuideStone Aggressive Allocation Fund Investor Class Shares (GGBZX)	Yes	$15,001 - $50,000		None (or less than $201)
5.2	GuideStone Balanced Allocation Fund Investor Class Shares (GGIZX)	Yes	$1,001 - $15,000		None (or less than $201)
5.3	GuideStone International Equity Fund Investor Class Shares (GIEZX)	Yes	$1,001 - $15,000		None (or less than $201)
5.4	GuideStone Money Market Fund Investor Class Shares (GMZXX)	Yes	$1,001 - $15,000		None (or less than $201)
6	Blue Diamond Communications, LLC (Paid speaking engagements)	No	$50,001 - $100,000		
6.1	Hoosiers for Opportunity, Prosperity, and Enterprise, Inc. - 1/11/2025	N/A		Honoraria	$10,200

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.2	Greater Talent Network, LLC - 12/19/2024	N/A		Speaking fee	$20,000
6.3	Gotham Artists - 1/12/2025	N/A		Speaking fee	$24,000
6.4	Thrive Productions Group - 1/25/2025	N/A		Speaking fee	$20,000
6.5	Premiere Donor Strategies - 1/31/2025	N/A		Speaking fee	$20,000

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Blue Diamond Horizons, Inc. (Defined Benefit Plan)	Little Rock, Arkansas	I will continue to participate in this defined benefit plan.	12/2004
2	Blue Diamond Horizons, Inc. (401k Plan)	Little Rock, Arkansas	I will continue to participate in this defined contribution plan. The plan sponsor will not make further contributions after my separation.	12/2004
3	Arkansas Public Employee Retirement System	Little Rock, Arkansas	I will continue to participate in this defined benefit plan.	7/1993
4	Southern Baptist Churches 403(b)(9) Retirement Plan	Dallas, Texas	I will continue to participate in this defined contribution plan.	9/1986
5	Blue Diamond Horizons, Inc.	Little Rock, Arkansas	I will resign from my position with Blue Diamond Horizons, Inc., but will continue to own the company. I will not provide services material to the production of income to this entity or to any of its subsidiaries. Instead, I will receive only passive investment income from this entity and its subsidiaries. All amounts owed to me were fixed before I assumed the duties of the position.	2/2025
6	Blue Diamond Communications, LLC	Little Rock, Arkansas	My business will be inactive during my appointment. No fees are owed to me, and I will cease any business activities for this entity during my time of government service.	2/2025

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	IRA	No			
1.1	MFS Lifetime Income Fund (MLLAX)	Yes	$100,001 - $250,000		None (or less than $201)
2	Beneficiary IRA	N/A		Distributions	$1,647
2.1	Hartford Mut Dividend & Growth Fd (IHGIX)	Yes	$1,001 - $15,000		None (or less than $201)
2.2	Hartford Mut Midcap Value Fd (HMVAX)	Yes	$1,001 - $15,000		None (or less than $201)
2.3	Income Fund Amer Inc (AMECX)	Yes	$1,001 - $15,000		None (or less than $201)
2.4	Lord Abbett Invt Tr Multi-Asset Bal Opportunity (LABFX)	Yes	$1,001 - $15,000		None (or less than $201)
2.5	MFS Lifetime Income Fund (MLLAX)	Yes	$1,001 - $15,000		None (or less than $201)
3	Blue Diamond Horizons, Inc. (401k Plan)	No			
3.1	AB Equity Income Fund (AUIAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.2	Columbia Strategic Income Fund Class A Shares (COSIX)	Yes	$50,001 - $100,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.3	Eaton Vance Atlanta Capital Select Equity Fund Class A Shares (ESEAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.4	Federated Hermes Int Corp Bond (INISX)	Yes	$15,001 - $50,000		None (or less than $201)
3.5	Fidelity Advisor New Insights Fund (FNIAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.6	Fidelity Advisor Total Bond Fund (FEPAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.7	John Hancock Bond Fund (JHNBX)	Yes	$15,001 - $50,000		None (or less than $201)
3.8	MFS Ser Tr I New Discovery Fund (MNDAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.9	Pimco Income Fund (PONAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.10	Pioneer Fundamental Growth Fund (PIGFX)	Yes	$50,001 - $100,000		None (or less than $201)
3.11	Principal Fds Inc High Yield Fund (CPHYX)	Yes	$15,001 - $50,000		None (or less than $201)
3.12	Principal Investors Equity Income I (PQIAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.13	PGIM Jennison Growth Fund (PJFAX)	Yes	$50,001 - $100,000		None (or less than $201)
3.14	Rational Special Situations Income Fd (RFXAX)	Yes	$15,001 - $50,000		None (or less than $201)
3.15	Washington Mutual Investors Fund (WSHFX)	Yes	$50,001 - $100,000		None (or less than $201)
3.16	Fidelity Advisor Limited Term Bond Fund Class A Shares (FDIAX)	Yes	$50,001 - $100,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.17	Nuveen Symphony Floating Rate Income Fund Class A Shares (NFRAX)	Yes	$50,001 - $100,000		None (or less than $201)
3.18	PGIM Jennison Value Fund Class A Shares (PBEAX)	Yes	$100,001 - $250,000		None (or less than $201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Brokerage Account	No			
1.1	GE HealthCare Technologies, Inc. (GEHC)	N/A	$1,001 - $15,000		None (or less than $201)
1.2	GE Vernova, LLC (GEV)	N/A	$15,001 - $50,000		None (or less than $201)
1.3	Grail, Inc. (GRAL)	N/A	$1,001 - $15,000		None (or less than $201)
1.4	NeoGenomics, Inc. (NEO)	N/A	$1,001 - $15,000		None (or less than $201)
1.5	OneMain Holdings, Inc. (OMF)	N/A	$100,001 - $250,000	Dividends	$15,001 - $50,000
1.6	Shopify Inc. Class A Subordinate Voting Shares (SHOP)	N/A	$100,001 - $250,000		None (or less than $201)
1.7	Tractor Supply Co. (TSCO)	N/A	$100,001 - $250,000	Dividends	$5,001 - $15,000
1.8	Walmart, Inc. (WMT)	N/A	$250,001 - $500,000	Dividends	$5,001 - $15,000
1.9	Willis Towers Watson Public Limited Company Ordinary Shares (WTW)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.10	American High-Income Municipal Bond Fund Class A Shares (AMHIX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.11	Capital Income Builder Class A Shares (CAIBX)	Yes	$500,001 - $1,000,000		$15,001 - $50,000
1.12	Income Fund of America Class A Shares (AMECX)	Yes	$1,001 - $15,000		None (or less than $201)
1.13	MFS Growth Fund Class A Shares (MFEGX)	Yes	$1,000,001 - $5,000,000		None (or less than $201)
1.14	Massachusetts Investors Trust Class A Shares (MITTX)	Yes	$1,000,001 - $5,000,000		$5,001 - $15,000
1.15	New Perspective Fund Class A Shares (ANWPX)	Yes	$250,001 - $500,000		$5,001 - $15,000
1.16	Tax-Exempt Bond Fund of America Class A Shares (AFTEX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.17	Washington Mutual Investors Fund Class A Shares (AWSHX)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.18	U.S. bank #1 (cash)	N/A	$1,001 - $15,000	Interest	$201 - $1,000
1.19	AT&T Inc. (T)	N/A	$1,001 - $15,000	Dividends	$201 - $1,000
1.20	Fidelity Advisor Value Discovery Fund - Class A (FVDJX)	Yes	$100,001 - $250,000		$5,001 - $15,000
1.21	Fidelity Advisor Dividend Growth Fund - Class A (FGDDX)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.22	Fidelity Advisor Growth & Income Fund Class A (FGIDX)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.23	Fidelity Advisor Growth Opportunities Fund Class A Shares (FAGAX)	Yes	$250,001 - $500,000		None (or less than $201)
1.24	Fidelity Advisor International Capital Appreciation Fund Class A Shares (FCPAX)	Yes	$100,001 - $250,000		$1,001 - $2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.25	Fidelity Advisor New Insights Fund Class A Shares (FNIAX)	Yes	$100,001 - $250,000		None (or less than $201)
1.26	Fidelity Advisor Mid Cap Value Fund Class A Shares (FMPAX)	Yes	$100,001 - $250,000		$2,501 - $5,000
1.27	Amazon.com, Inc. (AMZN)	N/A	None (or less than $1,001)	Capital Gains	$100,001 - $1,000,000
1.28	Exxon Mobil Corp. (XOM)	N/A	None (or less than $1,001)		None (or less than $201)
1.29	FedEx Corp. (FDX)	N/A	None (or less than $1,001)		None (or less than $201)
1.30	Fiserv, Inc. (FISV)	N/A	None (or less than $1,001)	Capital Gains	$50,001 - $100,000
1.31	General Electric Co. (GE)	N/A	None (or less than $1,001)	Capital Gains	$15,001 - $50,000
1.32	IDT Corp. (IDT)	N/A	None (or less than $1,001)	Capital Gains	$50,001 - $100,000
1.33	Johnson & Johnson (JNJ)	N/A	None (or less than $1,001)		None (or less than $201)
1.34	Marvell Technology Group Ltd. (MRVL)	N/A	None (or less than $1,001)		None (or less than $201)
1.35	Masco Corp. (MAS)	N/A	None (or less than $1,001)	Capital Gains	$100,001 - $1,000,000
1.36	Warner Bros. Discovery Inc. Series A Common Stock (WBD)	N/A	None (or less than $1,001)		None (or less than $201)
1.37	Terex Corp. (TEX)	N/A	None (or less than $1,001)	Capital Gains	$1,001 - $2,500
1.38	Toyota Motor Corporation Common Stock (TM)	N/A	None (or less than $1,001)	Capital Gains	$15,001 - $50,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.39	Tyson Foods, Inc. (TSN)	N/A	None (or less than $1,001)		None (or less than $201)
1.40	Wells Fargo & Co. (WFC)	N/A	None (or less than $1,001)	Capital Gains	$15,001 - $50,000
1.41	SpartanNash Co. (SPTN)	N/A	None (or less than $1,001)	Capital Gains	$5,001 - $15,000
1.42	Franklin Covey Co. (FC)	N/A	None (or less than $1,001)		None (or less than $201)
1.43	MFS Municipal Income Fund Class A Shares (MFIAX)	Yes	None (or less than $1,001)		$5,001 - $15,000
2	U.S. bank #2 (cash)	N/A	$500,001 - $1,000,000	Interest	$5,001 - $15,000
3	New York Life Whole Life Insurance Plan	N/A	$250,001 - $500,000		None (or less than $201)
4	New York Life Universal Life Plan	N/A	$1,001 - $15,000		None (or less than $201)
5	NYLIAC Protector 2005 Universal Life Plan	N/A	$1,001 - $15,000		None (or less than $201)
6	Consolidated Edison, Inc. (ED)	N/A	None (or less than $1,001)		None (or less than $201)
7	Residential property and land, Humnoke, Arkansas (interest held by HDCMAR, LLC)	N/A	$250,001 - $500,000		None (or less than $201)

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	MFS Municipal Income Fund Class A Shares (MFIAX)	Sale	12/11/2025	$250,001 - $500,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
2	Franklin Covey Co. (FC)	Sale	12/11/2025	$1,001 - $15,000
3	Fidelity Advisor Value Discovery Fund - Class A (FVDJX)	Purchase	06/03/2025	$100,001 - $250,000
4	Fidelity Advisor® Dividend Growth Fund - Class A (FGDDX)	Purchase	07/16/2025	$100,001 - $250,000
5	Fidelity Advisor® Growth & Income Fund Class A (FGIDX)	Purchase	07/16/2025	$100,001 - $250,000
6	PGIM Jennison Value Fund Class A Shares (PBEAX)	Purchase	12/17/2025	$50,001 - $100,000
7	PGIM Jennison Value Fund Class A Shares (PBEAX)	Purchase	12/17/2025	$15,001 - $50,000
8	Fidelity Advisor Limited Term Bond Fund Class A Shares (FDIAX)	Purchase	09/30/2025	$50,001 - $100,000
9	Fidelity Advisor Limited Term Bond Fund Class A Shares (FDIAX)	Purchase	09/30/2025	$15,001 - $50,000
10	Nuveen Symphony Floating Rate Income Fund Class A Shares (NFRAX)	Purchase	12/17/2025	$15,001 - $50,000
11	Nuveen Symphony Floating Rate Income Fund Class A Shares (NFRAX)	Purchase	12/17/2025	$15,001 - $50,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
1.	1	Blue Diamond Horizons, Inc. was formerly known as 12 Stops, Inc. prior to merger in January of 2011.
2.	4	The values reported in lines 5.4, 5.12, 5.16.1, and 5.17 are included in the consolidated value reported in line 5.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (note: certain PAS nominees and appointees are required to report all mortgages); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

5 U.S.C.§ 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5 U.S.C. §§ 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE) 250 E Street, S.W., Suite 750, Washington, DC 20024-3249.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB (that control number 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).