Annual Report for Calendar 2025

The Honorable Tim Scott (Scott, Tim)

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Print Report

The following statements were checked before filing:

- ✓ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ✓ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

- ☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than $200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Royalties	HARPERCOLLINS PUBLISHING LLC NEW YORK, NY	$94,563.00	n/a
2	Spouse	Wages	MEB LLC CHARLESTON, SC	> $1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than $1,000 or generated income of more than $200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	**RIVERTOWN INVESTMENTS, LLC (50% INTEREST)** *Company:* RIVERTOWN INVESTMENTS, LLC (CHARLESTON, SC) *Description:* RESIDENTIAL REAL ESTATE	Business Entity Limited Liability Company (LLC)	Self	--		
1.1	**GOOSE CREEK, SC** *Description:* RESIDENTIAL RENTAL (GOOSE CREEK, SC)	Real Estate Residential	Self	$100,001 - $250,000	Rent/Royalties	$2,501 - $5,000
1.2	**HANAHAN, SC** *Description:* RESIDENTIAL RENTAL (HANAHAN, SC) (Hanahan, SC)	Real Estate Residential	Self	$100,001 - $250,000	Rent/Royalties	None (or less than $201)
1.3	**SUMMERVILLE, SC** *Description:* Residential Rental (Summerville, SC)	Real Estate Residential	Self	$100,001 - $250,000	Rent/Royalties	$201 - $1,000
2	**CONGRESSIONAL FEDERAL CREDIT UNION** (WASHINGTON, DC) *Type:* Checking	Bank Deposit	Self	$1,001 - $15,000	Interest	None (or less than $201)
3	**ALLSTATE INSURANCE COMPANY** *Provider:* ALLSTATE INSURANCE COMPANY	Life Insurance Universal	Self	$1,001 - $15,000	Interest	None (or less than $201)
4	**ALLSTATE INSURANCE COMPANY** *Provider:* ALLSTATE INSURANCE COMPANY	Life Insurance Universal	Self	$1,001 - $15,000	Interest	None (or less than $201)
5	**LINCOLN BENEFIT/ALLSTATE INSURANCE COMPANY**	Life Insurance Variable	Self	--		
5.1	FGIKX - **Fidelity Growth & Income K (NASDAQ)**	Mutual Funds Mutual Fund	Self	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
5.2	FASIX - **Fidelity Asset Manager 20% (NASDAQ)**	Mutual Funds Mutual Fund	Self	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
6	**SC RETIREMENT SYSTEM**	Retirement Plans Defined Benefit Pension Plan	Self	$15,001 - $50,000	Other (Retirement Distribution)	None (or less than $201) Other $2,501.00
7	**CHARLES SCHWAB BROKERAGE ACCT**	Brokerage/Managed Account	Self	--		
7.1	**Charles Schwab** (Westlake, TX) *Type:* Brokerage Sweep Account	Bank Deposit	Self	$15,001 - $50,000	Interest	None (or less than $201)
7.2	**AT&T INC**	Corporate Securities Stock	Self	$1,001 - $15,000	Dividends	$201 - $1,000
7.3	**ALPHABET INC**	Corporate Securities Stock	Self	$15,001 - $50,000	Dividends	None (or less than $201)
7.4	**AMERICAN AIRLS GROUP**	Corporate Securities Stock	Self	$1,001 - $15,000	None	None (or less than $201)
7.5	**APPLE INC**	Corporate Securities Stock	Self	$1,001 - $15,000	Dividends	None (or less than $201)
7.6	**BOEING CO**	Corporate Securities Stock	Self	$15,001 - $50,000	Dividends	None (or less than $201)
7.7	**DELTA AIR LINES INC DEL**	Corporate Securities Stock	Self	$1,001 - $15,000	Dividends	None (or less than $201)
7.8	**PROCTOR & GAMBLE**	Corporate Securities Stock	Self	$1,001 - $15,000	Dividends	None (or less than $201)
7.9	**TARGET CORP**	Corporate Securities Stock	Self	$1,001 - $15,000	Dividends	None (or less than $201)
7.10	**THE COCA-COLA CO**	Corporate Securities Stock	Self	$1,001 - $15,000	Dividends	None (or less than $201)
7.11	**ISHARES TIPS BOND ETF**	Mutual Funds Mutual Fund	Self	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
7.12	XLF - **SPDR Select Sector Fund - Financial**	Mutual Funds Mutual Fund	Self	$15,001 - $50,000	Excepted Investment Fund	$201 - $1,000
7.13	**BEST BUY**	Corporate Securities Stock	Self	None (or less than $1,001)	Dividends	None (or less than $201)
7.14	**FORD MOTOR CO**	Corporate Securities Stock	Self	$1,001 - $15,000	Dividends	None (or less than $201)
7.15	**Tesla Inc**	Corporate Securities Stock	Self	$1,001 - $15,000	None	None (or less than $201)
7.16	NUSI - **NEOS Nasdaq-100 Hedged Equity Income ETF**	Mutual Funds Mutual Fund	Self	$1,001 - $15,000	Excepted Investment Fund	None (or less than $201)
7.17	BAER - **Bridger Aerospace Group Holdings, Inc. - Common Stock**	Corporate Securities Stock	Self	None (or less than $1,001)	None	None (or less than $201)
8	**ALLSTATE BROKERAGE ACCOUNT**	Brokerage/Managed Account	Self	--		
8.1	OPPAX - **Invesco Global Fund Class A**	Mutual Funds Mutual Fund	Self	$1,001 - $15,000	Excepted Investment Fund	$1,001 - $2,500
9	**WELLS FARGO** (CHARLESTON, SC) *Type:* Checking, Savings	Bank Deposit	Spouse	$15,001 - $50,000	Interest	None (or less than $201)
10	**BAIRD BROKERAGE/MANAGED ACCOUNT**	Brokerage/Managed Account	Spouse	--		
10.1	**BAIRD** (MILWAUKEE, WI) *Type:* Brokerage Sweep Account	Bank Deposit	Spouse	None (or less than $1,001)	Interest	None (or less than $201)
10.2	AMZN - **Amazon.com Inc**	Corporate Securities Stock	Spouse	$250,001 - $500,000	Dividends	None (or less than $201)
10.3	**VANGUARD TREASURY MONEY MARKET INVESTOR CL** *Rate/Coupon:* None *Matures:* None	Government Securities US Treasury/Agency Security	Spouse	None (or less than $1,001)	Excepted Investment Fund	$5,001 - $15,000
10.4	**VANGUARD CASH RESERVE MM ADML** *Rate/Coupon:* None *Matures:* None	Government Securities US Treasury/Agency Security	Spouse	$100,001 - $250,000	Excepted Investment Fund	$15,001 - $50,000
11	**BAIRD BROKERAGE/MANAGED ACCOUNT (2ND)**	Brokerage/Managed Account	Spouse	--		
11.1	**BAIRD** (MILWAUKEE, WI) *Type:* Brokerage Sweep Account	Bank Deposit	Spouse	$15,001 - $50,000	Interest	$201 - $1,000
11.2	BA - **Boeing Company**	Corporate Securities Stock	Spouse	$15,001 - $50,000	None	None (or less than $201)
11.3	SAMT - **Strategas Macro Thematic Opportunities ETF**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	$1,001 - $2,500
11.4	DVY - **iShares Select Dividend ETF**	Mutual Funds Mutual Fund	Spouse	$50,001 - $100,000	Excepted Investment Fund	$1,001 - $2,500
11.5	IJR - **iShares Core S&P Small-Cap**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	$201 - $1,000
11.6	DGRO - **iShares Core Dividend Growth ETF**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	$2,501 - $5,000
11.7	IDV - **iShares International Select Dividend ETF**	Mutual Funds Mutual Fund	Spouse	$50,001 - $100,000	Excepted Investment Fund	$2,501 - $5,000
11.8	RSP - **Invesco S&P 500 Equal Weight ETF**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	$1,001 - $2,500
11.9	MCVIX - **MFS Mid Cap Value Fund - Class I**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	$2,501 - $5,000
11.10	XLK - **S&P 500 Technology Sector SPDR**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	$201 - $1,000
11.11	SUB - **iShares Short-Term National Muni Bond ETF**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	Excepted Investment Fund	$201 - $1,000
11.12	MUB - **iShares National Muni Bond ETF**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	Excepted Investment Fund	$2,501 - $5,000
12	**Spousal IRA**	Retirement Plans IRA	Spouse	--		
12.1	**BAIRD** (MILWAUKEE, WI) *Type:* Money Market Account	Bank Deposit	Spouse	$1,001 - $15,000	None	None (or less than $201)
13	**Spousal SEP-IRA**	Retirement Plans IRA	Spouse	--		
13.1	**BAIRD** (MILWAUKEE, WI) *Type:* IRA Cash Accounts	Bank Deposit	Spouse	$15,001 - $50,000	Interest	None (or less than $201)
13.2	AEIYX - **American Century Equity Income Fund - Y Class**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.3	SAMT - **Strategas Macro Thematic Opportunities ETF**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	None	None (or less than $201)
13.4	BMDIX - **Baird Midcap Fd Inst Cl**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.5	CCWIX - **Baird Chautauqua International Growth Fund - Ins**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.6	DCZRX - **Delaware Small Cap Core Fund Class R6**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.7	QUAL - **iShares MSCI USA Quality Factor ETF**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	None	None (or less than $201)
13.8	IVV - **iShares Core S&P 500 ETF**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	None	None (or less than $201)
13.9	MVCKX - **MFS Mid Cap Value Fund - R6**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.10	PRUFX - **T. Rowe Price Growth Stock Fund - I Class**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.11	VEA - **Vanguard FTSE Developed Markets ETF**	Mutual Funds Mutual Fund	Spouse	$15,001 - $50,000	None	None (or less than $201)
13.12	LCRIX - **Leuthold Core Investment Fund Inst Cl**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.13	DODIX - **Dodge & Cox Income Fund**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.14	PIMIX - **Pimco Income Fund Insti Class**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
13.15	TSIIX - **Thornburg Strategic Income Fund Class I Shs**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
14	**SC 529 PLAN** *Institution:* SOUTH CAROLINA	Education Savings Plans 529 College Savings Plan	Spouse	--		
14.1	CMDAX - **Columbia Moderate Track Ages 16-17 Class Ag**	Mutual Funds Mutual Fund	Spouse	$100,001 - $250,000	None	None (or less than $201)
15	**SC 529 PLAN** *Institution:* SOUTH CAROLINA	Education Savings Plans 529 College Savings Plan	Spouse	--		
15.1	CLGAX - **Columbia Moderate Track Ages 18+ Class Ag**	Mutual Funds Mutual Fund	Spouse	$1,001 - $15,000	None	None (or less than $201)
16	**SPOUSAL BUSINESS** *Company:* MEB, LLC (CHARLESTON, SC) *Description:* REAL ESTATE SALES AND INVESTMENTS	Business Entity Limited Liability Company (LLC)	Spouse	--		
16.1	**WELLS FARGO** (CHARLESTON, SC) *Type:* Checking	Bank Deposit	Spouse	$100,001 - $250,000	None	None (or less than $201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded $1,000 and was not reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than $10,000 at any time or a revolving charge account whose value exceeded $10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2017	Self	Mortgage	0	4.375% (30 years)	$100,001 - $250,000	Truist Bank Whiteville, NC	n/a
2	2017	Self	Mortgage	0	4.375% (30 years)	$50,001 - $100,000	Corporate Mortgage of Capitol Hill Tower Housing Cooperative Washington, DC	n/a
3	2021	Self	Mortgage	0	2.875% (30 years)	$250,001 - $500,000	Mortgage Equity Partners Charleston, SC	n/a
4	2020	Self	Mortgage	0	2.75% (20 years)	$50,001 - $100,000	Mortgage Equity Partners Charleston, SC	n/a
5	2024	Spouse	Mortgage	0	6.625% (30)	$500,001 - $1,000,000	Movement Morgage Danville, VA	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2005 to present	Partner	RIVERTOWN INVESTMENTS, LLC CHARLESTON, SC	Other (LIMITED LIABILITY COMPANY)	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 2008	SC RETIREMENT SYSTEM COLUMBIA, SC	Other (FUTURE RETIREMENT BENEFITS)	AS A RESULT OF FORMER POSITION IN STATE HOUSE AS LEGISLATOR, CAN RECEIVE RETIREMENT BENEFITS UPON REACHING AGE OF 60.	n/a
2	Oct 2017	Tyndale House Publishers Carol Stream, IL	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "UNIFIED" AND WORKBOOK ENTITLED, "THE FRIENDSHIP CHALLENGE" PUBLISHED IN APRIL 2018. NO INCOME RECEIVED IN 2019-2025.	n/a
3	Oct 2019	Hachette Book Group New York, NY	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "OPPORTUNITY KNOCKS: THE STORY OF HOW HOPE AND OPPORTUNITY CAN CHANGE EVERYTHING" PUBLISHED IN APRIL 2020. NO INCOME IN 2021-2025.	n/a
4	Jul 2021	HARPER COLLINS CHRISTIAN PUBLISHING LLC NASHVILLE, TN	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "AMERICA: A STORY OF REDEMPTION" PUBLISHED IN AUGUST 2022. NO INCOME RECEIVED IN 2023-2025.	n/a
5	Jan 2024	HARPERCOLLINS PUBLISHERS LLC NEW YORK, NY	Royalty Agreement	ADVANCE IN ROYALTIES BASED ON CUSTOMARY AND USUAL TERMS FOR BOOK ENTITLED, "ONE NATION ALWAYS UNDER GOD" TO BE PUBLISHED IN AUGUST 2025. INCOME RECEIVED IN 2025 REPORTED IN PART 2.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than $5,000 to you or for services provided by you? **No**

Attachments & Comments

No attachments added.

No comments added.