

Financial Disclosures

Annual Report for Calendar 2025

Mrs. Marsha Blackburn (Blackburn, Marsha)

 Filed 08/10/2026 @ 1:02 PM

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Pension	Tennessee Consolidated Retirement System Nashville, TN	\$5,451.00	n/a
2	Spouse	Salary	Strategic Sales Tactics Inc Brentwood, TN	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

Asset	Asset Type	Owner	Value	Income Type	Income
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1	Payflex Systems USA INC (Omaha, NE) <i>Type: Savings</i>	Bank Deposit	Self	\$15,001 - \$50,000	None	None (or less than \$201)
2	Strategic Sales Tactics Inc. <i>Company: Strategic Sales Tactics Inc (Brentwood, TN) Description: Marketing Consulting</i>	Corporate Securities Non-Public Stock	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
3	American Funds Brokerage Account	Brokerage/Managed Account	Self	--		
3.1	<u>ABALX</u> - American Funds American Balanced Fund Class A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	\$1,001 - \$2,500
3.2	<u>AIVSX</u> - American Funds Investment Company of America Class <i>Filer comment: Capital gains and dividend reinvestment increased value above \$15,000</i>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Dividends, Capital Gains	\$1,001 - \$2,500
3.3	<u>ANWPX</u> - American Funds New Perspective Fund Class A	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends, Capital Gains	\$5,001 - \$15,000
4	MetLife IRA	Brokerage/Managed Account	Spouse	--		
4.1	AB Global Dynamic Allocation Portfolio	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
4.2	Invesco Balanced Risk Allocation Portfolio	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
4.3	Blackrock Global Tactical Strategies Portfolio	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
4.4	JP Morgan Global Active Allocation Portfolio	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
4.5	BHLife Balanced Plus Portfolio	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
4.6	Schroeders Global Multi-Asset Portfolio	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
5	State of Tennessee Pension	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	Other (Annual Pension Payment)	Other \$5,138.46
6	Pinnacle Bank (Nashville, TN) <i>Type: Checking</i>	Bank Deposit	Self	\$100,001 - \$250,000	None	None (or less than \$201)

7	First Horizon (Memphis, TN) <i>Type: Checking</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	Interest	None (or less than \$201)
8	529 Account - grandchild 1 <i>Institution: Capital Group College America</i>	Education Savings Plans 529 College Savings Plan	Self	--		
8.1	<u>CLBAX</u> - American Balanced Fund Class 529-A Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None	None (or less than \$201)
8.2	<u>CICAX</u> - The Investment Company of America Class 529-A S	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None	None (or less than \$201)
9	529 Account - grandchild 3 <i>Institution: Capital Group College America</i>	Education Savings Plans 529 College Savings Plan	Self	--		
9.1	<u>CCFAX</u> - American Funds College Fund 2036 Class 529-A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None	None (or less than \$201)
10	M Financial Group	Brokerage/Managed Account	Self	--		
10.1	<u>QQQ</u> - Invesco QQQ Trust, Series 1	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
10.2	<u>IWM</u> - iShares Russell 2000 ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
10.3	<u>IWP</u> - iShares Russell Mid-Cap Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
10.4	<u>IWO</u> - iShares Russell 2000 Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
10.5	<u>SPY</u> - State Street SPDR S&P 500 ETF Trust	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
10.6	<u>SPYD</u> - SPDR(R) Portfolio S&P 500 High Dividend ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
10.7	<u>VUG</u> - Vanguard Growth Index Fund - ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
10.8	<u>MGK</u> - Vanguard Mega Cap Growth Index Fund - ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
10.9	<u>VOOV</u> - Vanguard S&P 500 Value Index Fund - ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000
10.10	<u>VYM</u> - Vanguard High Dividend Yield Index	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$201 - \$1,000

Fund - ETF Shares

10.11	<u>VGT</u> - Vanguard Information Technology Index Fund - ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Dividends, Capital Gains	\$1,001 - \$2,500
10.12	M Financial Group (Portland, OR) <i>Type: Money Market Account</i>	Bank Deposit	Self	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
11	Jackson National Life Insurance Perspective II Variable and Fixed Annuity	Life Insurance Variable	Self	--		
11.1	JNL/American Funds Growth A	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None	None (or less than \$201)
11.2	JNL/Mellon Nasdaq 100 Index A	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None	None (or less than \$201)
11.3	JNL/Newton Equity Income A	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	None	None (or less than \$201)
11.4	JNL/Mellon Dow Index A	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None	None (or less than \$201)
11.5	JNL/JPMorgan MidCap Growth A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None	None (or less than \$201)
11.6	JNL/T. Rowe Price Established Growth A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None	None (or less than \$201)
11.7	JNL/Mellon Information Technology Sector A	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	None	None (or less than \$201)
11.8	JNL/Mellon Healthcare Sector A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None	None (or less than \$201)
11.9	JNL/T.Rowe Price Capital Appreciation A	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None	None (or less than \$201)
12	529 Account - grandchild 2 <i>Institution: Capital Group College America</i>	Education Savings Plans 529 College Savings Plan	Self	--		
12.1	<u>CLBAX</u> - American Balanced Fund Class 529-A Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None	None (or less than \$201)
12.2	<u>CICAX</u> - The Investment Company of America Class 529-A S	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None	None (or less than \$201)
12.3	<u>CNPAX</u> - NEW PERSPECTIVE FUND - Class 529-A	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None	None (or less than \$201)

13	529 Account - grandchild 4 <i>Institution:</i> Capital Group College America	Education Savings Plans 529 College Savings Plan	Self	--		
13.1	CDJAX - American Funds College 2039 Fund Class 529-A <i>Filer comment:</i> mulitple purchases below \$1,000	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Trans- action Type	Transac- tion Date	Amount	Comments
1	Self	<u>ABALX</u>	AMERICAN BALANCED FUND - Class A	Purchase	12/15/2025	\$1,001 - \$15,000	n/a
2	Self	<u>AIVSX</u>	INVESTMENT CO OF AMERICA - Class A	Purchase	12/16/2025	\$1,001 - \$15,000	n/a
3	Self	<u>ANWPX</u>	NEW PERSPECTIVE FUND - Class A	Purchase	12/18/2025	\$1,001 - \$15,000	n/a
4	Self	<u>CICAX</u>	INVESTMENT CO OF AMERICA - Class 529-A	Purchase	12/16/2025	\$1,001 - \$15,000	n/a
5	Self	--	JNL/Mellon Dow Index A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
6	Self	--	JNL/Mellon Information Technology Sector A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
7	Self	--	JNL/JPMorgan MidCap Growth A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
8	Self	--	JNL/American Funds Growth A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a

9	Self	--	JNL/T. Rowe Price Established Growth A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
10	Self	--	JNL/T.Rowe Price Capital Appreciation A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
11	Self	--	JNL/Mellon Healthcare Sector A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
12	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
13	Self	--	JNL/Newton Equity Income A	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
14	Self	--	JNL/Mellon Information Technology Sector A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
15	Self	--	JNL/Mellon Dow Index A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
16	Self	--	JNL/American Funds Growth A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
17	Self	--	JNL/Newton Equity Income A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
18	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
19	Self	--	JNL/Mellon Healthcare Sector A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
20	Self	--	JNL/JPMorgan MidCap Growth A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
21	Self	--	JNL/T.Rowe Price Capital Appreciation A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
22	Self	--	JNL/T. Rowe Price Established Growth A	Purchase	02/28/2025	\$1,001 - \$15,000	n/a
23	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
24	Self	--	JNL/Newton Equity Income A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
25	Self	--	JNL/Mellon	Purchase	03/28/2025	\$1,001 -	n/a

			Information Technology Sector A			\$15,000	
26	Self	--	JNL/American Funds Growth A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
27	Self	--	JNL/Mellon Dow Index A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
28	Self	--	JNL/Newton Equity Income A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
29	Self	--	JNL/American Funds Growth A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
30	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
31	Self	--	JNL/Mellon Dow Index A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
32	Self	--	JNL/Mellon Information Technology Sector A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
33	Self	--	JNL/T.Rowe Price Capital Appreciation A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
34	Self	--	JNL/Mellon Healthcare Sector A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
35	Self	--	JNL/T. Rowe Price Established Growth A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
36	Self	--	JNL/JPMorgan MidCap Growth A	Purchase	03/28/2025	\$1,001 - \$15,000	n/a
37	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
38	Self	--	JNL/Newton Equity Income A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
39	Self	--	JNL/American Funds Growth A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
40	Self	--	JNL/Mellon Dow Index A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
41	Self	--	JNL/Mellon Information Technology Sector A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
42	Self	--	JNL/Mellon	Purchase	04/28/2025	\$1,001 -	n/a

			Dow Index A			\$15,000	
43	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
44	Self	--	JNL/Newton Equity Income A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
45	Self	--	JNL/American Funds Growth A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
46	Self	--	JNL/JPMorgan MidCap Growth A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
47	Self	--	JNL/T.Rowe Price Capital Appreciation A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
48	Self	--	JNL/T. Rowe Price Established Growth A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
49	Self	--	JNL/Mellon Information Technology Sector A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
50	Self	--	JNL/Mellon Healthcare Sector A	Purchase	04/28/2025	\$1,001 - \$15,000	n/a
51	Self	--	JNL/Newton Equity Income A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
52	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
53	Self	--	JNL/American Funds Growth A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
54	Self	--	JNL/Mellon Information Technology Sector A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
55	Self	--	JNL/Mellon Dow Index A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
56	Self	--	JNL/Mellon Information Technology Sector A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
57	Self	--	JNL/Newton Equity Income A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
58	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a

59	Self	--	JNL/American Funds Growth A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
60	Self	--	JNL/T. Rowe Price Established Growth A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
61	Self	--	JNL/JPMorgan MidCap Growth A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
62	Self	--	JNL/Mellon Healthcare Sector A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
63	Self	--	JNL/Mellon Dow Index A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
64	Self	--	JNL/T.Rowe Price Capital Appreciation A	Purchase	05/28/2025	\$1,001 - \$15,000	n/a
65	Self	--	JNL/American Funds Growth A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
66	Self	--	JNL/Newton Equity Income A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
67	Self	--	JNL/Mellon Information Technology Sector A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
68	Self	--	JNL/Mellon Dow Index A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
69	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
70	Self	--	JNL/Mellon Healthcare Sector A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
71	Self	--	JNL/American Funds Growth A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
72	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
73	Self	--	JNL/Newton Equity Income A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
74	Self	--	JNL/Mellon Information Technology Sector A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
75	Self	--	JNL/Mellon Dow Index A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
76	Self	--	JNL/T. Rowe	Purchase	06/28/2025	\$1,001 -	n/a

			Price Established Growth A			\$15,000	
77	Self	--	JNL/JPMorgan MidCap Growth A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
78	Self	--	JNL/T.Rowe Price Capital Appreciation A	Purchase	06/28/2025	\$1,001 - \$15,000	n/a
79	Self	--	JNL/Mellon Information Technology Sector A	Purchase	07/28/2025	\$1,001 - \$15,000	n/a
80	Self	--	JNL/Mellon Dow Index A	Purchase	07/28/2025	\$1,001 - \$15,000	n/a
81	Self	--	JNL/Newton Equity Income A	Purchase	07/28/2025	\$1,001 - \$15,000	n/a
82	Self	--	JNL/American Funds Growth A	Purchase	07/28/2025	\$1,001 - \$15,000	n/a
83	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	07/28/2025	\$1,001 - \$15,000	n/a
84	Self	--	JNL/Mellon Information Technology Sector A	Purchase	08/28/2025	\$1,001 - \$15,000	n/a
85	Self	--	JNL/Mellon Dow Index A	Purchase	08/28/2025	\$1,001 - \$15,000	n/a
86	Self	--	JNL/Newton Equity Income A	Purchase	08/28/2025	\$1,001 - \$15,000	n/a
87	Self	--	JNL/Mellon Nasdaq 100 Index A	Purchase	08/28/2025	\$1,001 - \$15,000	n/a
88	Self	--	JNL/American Funds Growth A	Purchase	08/28/2025	\$1,001 - \$15,000	n/a
89	Self	--	JNL/Newton Equity Income A	Purchase	10/30/2025	\$1,001 - \$15,000	n/a
90	Self	--	JNL/Mellon Dow Index A	Purchase	10/30/2025	\$1,001 - \$15,000	n/a
91	Self	--	JNL/Mellon Healthcare Sector A	Purchase	10/30/2025	\$1,001 - \$15,000	n/a
92	Self	--	JNL/T.Rowe Price Capital Appreciation A	Purchase	10/30/2025	\$1,001 - \$15,000	n/a
93	Self	--	JNL/JPMorgan	Purchase	10/30/2025	\$1,001 -	n/a

			MidCap Growth A			\$15,000	
94	Self	--	Principal Diversified Income Division	Sale (Full)	03/13/2025	\$100,001 - \$250,000	n/a
95	Spouse	--	Principal Diversified Income Division	Sale (Full)	01/29/2025	\$15,001 - \$50,000	n/a
96	Self	<u>QQQ</u>	Invesco QQQ Trust, Series 1	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
97	Self	<u>IWM</u>	iShares Russell 2000 ETF	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
98	Self	<u>IWP</u>	iShares Russell Mid-Cap Growth ETF	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
99	Self	<u>IWO</u>	iShares Russell 2000 Growth ETF	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
100	Self	<u>SPYD</u>	SPDR(R) Portfolio S&P 500 High Dividend ETF	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
101	Self	<u>SPY</u>	State Street SPDR S&P 500 ETF Trust	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
102	Self	<u>VUG</u>	Vanguard Growth Index Fund - ETF Shares	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
103	Self	<u>MGK</u>	Vanguard Mega Cap Growth Index Fund - ETF Shares	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
104	Self	<u>VOOV</u>	Vanguard S&P 500 Value Index Fund - ETF Shares	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
105	Self	<u>VYM</u>	Vanguard High Dividend Yield Index Fund - ETF Shares	Purchase	09/15/2025	\$1,001 - \$15,000	n/a
106	Self	<u>VGT</u>	Vanguard Information Technology Index Fund - ETF Shares	Purchase	09/15/2025	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	In-curred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2020	Spouse	Mortgage	None	2.5% (30 year fixed)	\$250,001 - \$500,000	JPMorgan Chase Bank, NA Monroe, LA	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Feb 2002	State of Tennessee Nashville, TN	Other (Legislative Pension)	Legislative Pension with the State of TN	n/a
2	Mar 2025	Brave Books Conroe, TX	Other (Publishing Agreement)	Agreement with Brave Books LLC to publish and distribute a children's book, entitled	n/a

Camilla
Can Vote,
authored
by Senator
Blackburn
and her
adult child
(initial
publication
in 2020).
Authors
agreed to
remit to
Brave
Books LLC
an
advanced
payment
of the cost
of the
print run,
and Brave
Books LLC
agreed to
publish
and
distribute
the book
through
SkyTree
Book Fairs,
and
provide
the net
proceeds
from
SkyTree
sales to
the
authors.

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.