

Annual Report for Calendar 2025

The Honorable Mark E Kelly (Kelly, Mark)

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🖨️ Print Report

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria						
Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? Yes						
#	Date	Activity	Amount	Who Paid?	Who received payment?	Comments
1	04/30/2025	Speech	\$10,000.00	California State University, Northridge Los Angeles, CA	A Charity	Spouse speech
2	02/25/2025	Article	\$700.00	New York Times New York, NY	A Charity	Spouse article

Part 2. Earned and Non-Investment Income					
Did you or your spouse have reportable earned income or non-investment income? Yes					
#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Other (Royalties & Advance)	Simon and Schuster New York, NY	\$51,928.11	n/a
2	Spouse	Salary	Giffords Washington, DC	> \$1,000	n/a
3	Spouse	Other (Consulting)	AudioEye, Inc. Tucson, AZ	> \$1,000	n/a

Part 3. Assets						
Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? Yes						
	Asset	Asset Type	Owner	Value	Income Type	Income
1	USAA Federal Savings Bank (San Antonio, TX) <i>Type:</i> Checking	Bank Deposit	Joint	\$100,001 - \$250,000	None	None (or less than \$201)
2	Lightspeed Partners LLC <i>Company:</i> Lightspeed Partners LLC (Tucson, AZ) <i>Description:</i> Media Production	Business Entity Limited Liability Company (LLC)	Self	\$1,001 - \$15,000	None	None (or less than \$201)
3	Northern Trust (Chicago, IL) <i>Type:</i> Checking	Bank Deposit	Self	\$1,001 - \$15,000	None	None (or less than \$201)
4	Northern Trust (Chicago, IL) <i>Type:</i> Checking	Bank Deposit	Joint	\$15,001 - \$50,000	None	None (or less than \$201)
5	Retirement Annuity <i>Provider:</i> USAA	Annuity Fixed	Self	\$100,001 - \$250,000	None	None (or less than \$201)
6	Retirement Annuity 2 <i>Provider:</i> USAA	Annuity Fixed	Self	\$15,001 - \$50,000	None	None (or less than \$201)
7	Flexible Retirement Annuity - Traditional IRA <i>Provider:</i> USAA	Annuity Fixed	Self	\$1,001 - \$15,000	None	None (or less than \$201)
8	Jackson National Life Insurance Company <i>Provider:</i> Jackson National Life Insurance Company <i>Filer comment:</i> 50% ownership	Life Insurance Whole	Spouse	\$500,001 - \$1,000,000	None	None (or less than \$201)
9	The Kelly Qualified Blind Trust dated June 25, 2021	Trust Qualified Blind Trust	Joint	\$5,000,001 - \$25,000,000	Qualified Blind Trust	\$100,001 - \$1,000,000
10	Mark Kelly Traditional Individual Retirement Account Qualified Blind Trust No. 1 dated June 25, 2021	Trust Qualified Blind Trust	Self	\$1,000,001 - \$5,000,000	Qualified Blind Trust	None (or less than \$201)
11	Mark Kelly Roth Individual Retirement Account Qualified Blind Trust No. 2 dated June 25, 2021	Trust Qualified Blind Trust	Self	\$1,001 - \$15,000	Qualified Blind Trust	None (or less than \$201)
12	Gabrielle Giffords Traditional Individual Retirement Account Qualified Blind Trust No. 1 dated June 25, 2021	Trust Qualified Blind Trust	Spouse	\$500,001 - \$1,000,000	Qualified Blind Trust	None (or less than \$201)
13	Gabrielle Giffords Roth Individual Retirement Account Qualified Blind Trust No. 2 dated June 25, 2021	Trust Qualified Blind Trust	Spouse	\$50,001 - \$100,000	Qualified Blind Trust	None (or less than \$201)
14	Residential Property <i>Description:</i> Residential Real Estate (Tucson, AZ)	Real Estate Residential	Spouse	\$250,001 - \$500,000	Rent/Royalties	\$5,001 - \$15,000
15	Giffords 401(k)	Retirement Plans 401(k), 403(b), or other Defined Contribution Plan.	Spouse	--		
15.1	LIJXX - Blackrock Lifepath Index 2035 Port CI K Shs	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Excepted Investment Fund	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary						
In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.						

Part 4b. Transactions						
Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? Yes						
#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount
1	Spouse	--	LIJXX - Blackrock Lifepath Index 2035 Port CI K Shs	Purchase	01/13/2025	\$1,001 - \$15,000

Part 5. Gifts						
Did you, your spouse, or dependent child receive any reportable gift during the reporting period? No						

Part 6. Travel						
Did you, your spouse, or dependent child receive any reportable travel ? No						

Part 7. Liabilities						
Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? No						

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jun 2016 to present	Other (Manager)	El Campo Center LLC Tucson, AZ	Other (Limited Liability Company)	n/a
2	Aug 2017 to present	Other (Managing Member)	Lightspeed Partners LLC Tucson, AZ	Other (Limited Liability Company)	n/a
3	Jan 2014 to present	Other (Co-Trustee)	Nelson Family Trust Tucson, AZ	Trust	n/a
4	Apr 2016 to present	Trustee	Deed of Trust on Residential Property Tucson, AZ	Other (Deed of Trust on Residential Property)	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? Yes

#	Date	Parties Involved	Type	Status and Terms	Comments
1	May 2011	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive royalty payments based on usual and customary terms for the publication of the book titled, "Gabby."	n/a
2	Nov 2011	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advance and royalty payments based on usual and customary terms for the publication of the book titled, "Mousetronaut."	n/a
3	Sep 2012	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advance and royalty payments based on usual and customary terms for the publication of the book titled, "Mousetronaut Goes To Mars."	n/a
4	Jun 2013	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advance and payments based on usual and customary terms for the publication of the book titled, "Enough."	n/a
5	Jan 2014	Simon and Schuster New York, NY	Royalty Agreement	Agreement to receive book advances and royalty payments based on usual and customary terms for the publication of the books titled, "Astrotwins Project Blastoff and Astrotwins Project Rescue."	n/a
6	Sep 2021	Simon and Schuster, Inc. New York, NY	Royalty Agreement	Agreement to receive book advance and royalty payments based on usual and customary terms for the publication of the book titled, "Mousetronaut Saves the World."	n/a
7	Mar 2025	Simon & Schuster, Inc. New York, NY	Royalty Agreement	Agreement to receive book advance and royalty payments based on usual and customary terms for the publication of the book titled, "Dr. Atticus Orbit's Guide to Becoming an Astronaut."	n/a

Part 10. Compensation						
Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? This is not my first report.						

Attachments & Comments

No attachments added.

No comments added.