

Financial Disclosures

Annual Report for Calendar 2025

The Honorable Ladda Tammy Duckworth (Duckworth, Tammy)

Filed 08/13/2026 @ 10:55 AM

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I omitted assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who re-ceived pay-ment?	Comments
1	07/31/2025	Appearance	\$2,000.00	Justin Scango & Melody Fremming Falls Church, VA	A Charity	n/a
2	07/31/2025	Appearance	\$2,000.00	Emily & Christopher Kimm Falls Church, VA	A Charity	n/a
3	09/04/2025	Appearance	\$2,000.00	Leigh & Tom Lee Falls Church, VA	A Charity	n/a
4	11/20/2025	Appearance	\$2,000.00	Vanessa Burrows & Roberta Burrows Falls Church, VA	A Charity	n/a
5	11/20/2025	Appearance	\$2,000.00	Nicolas Mansour & Zeina Traboulsi/Mansour Falls Church, VA	A Charity	n/a
6	12/04/2025	Appearance	\$2,000.00	Kaitlyn and Ian Shannon Falls Church, VA	A Charity	n/a

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Edward Jones Brokerage #1	Brokerage/Managed Account	Joint	--		
1.1	Edward Jones Investments (Streamwood, IL) <i>Type: Brokerage Sweep Account</i>	Bank Deposit	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
1.2	Lincoln Shareholdrs Adv Old Contract #953048073 <i>Provider: Edward Jones Investments Filer comment: Underlying assets were previously unknown.</i>	Annuity Variable Annuity	Joint	--		
1.2.1	American Funds IS Growth Income Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
1.2.2	American Funds IS Global Growth Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
1.2.3	American Funds IS WashMutual Ivsts Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
1.2.4	American Funds IS The Bond Fund of America	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)

1.3	<u>CWGI</u>X - American Funds Capital World Growth & Income Fun	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
1.4	<u>AME</u>CX - The Income Fund of America Class A Shares	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund	\$1,001 - \$2,500
1.5	<u>AIV</u>SX - American Funds Investment CO of America A	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund	\$2,501 - \$5,000
1.6	<u>ANW</u>PX - New Perspective Fund Class A Shares	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund	\$1,001 - \$2,500
2	IRA #1	Retirement Plans IRA	Self	--		
2.1	Edward Jones Investments (Streamwood, IL) Type: IRA Cash Accounts	Bank Deposit	Self	\$1,001 - \$15,000	None	None (or less than \$201)
2.2	<u>VY</u>M - Vanguard High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
2.3	<u>VIG</u> - Vanguard Div Appreciation ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
2.4	<u>VSS</u> - Vanguard FTSE All-Wld ex-US SmCp Idx ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
2.5	<u>VWO</u> - Vanguard FTSE Emerging Markets ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
2.6	<u>VUG</u> - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
2.7	<u>VB</u> - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
2.8	<u>BIV</u> - Vanguard	Mutual Funds	Self	\$15,001 -	Excepted	None (or less

	Intermediate-Term Bond ETF	Exchange Traded Fund/Note		\$50,000	Investment Fund	than \$201)
2.9	<u>VEU</u> - Vanguard FTSE All World Ex US ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
2.10	<u>VO</u> - Vanguard Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
2.11	<u>BSV</u> - Vanguard Short-Term Bond Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
2.12	<u>VIGI</u> - Vanguard International Dividend Appreciation Index Fund - ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3	IRA #2	Retirement Plans IRA	Self	--		
3.1	<u>VIG</u> - Vanguard Div Appreciation ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.2	<u>VUG</u> - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.3	<u>VTV</u> - Vanguard Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.4	<u>VEU</u> - Vanguard FTSE All World Ex US ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.5	<u>VSS</u> - Vanguard FTSE All-Wld ex-US SmCp Idx ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.6	<u>VO</u> - Vanguard Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.7	<u>BSV</u> - Vanguard Short-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.8	TRGXX - T ROWE PRICE US TREASURY MONEY CLI	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)

3.9	<u>VB</u> - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.10	<u>BIV</u> - Vanguard Intermediate-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
3.11	<u>VIGI</u> - Vanguard International Dividend Appreciation Index Fund - ETF Shares	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4	IRA #3	Retirement Plans IRA	Spouse	--		
4.1	Edward Jones Investments (Streamwood, IL) <i>Type: Brokerage Sweep Account</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
4.2	<u>EFG</u> - iShares MSCI EAFE Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.3	<u>SDY</u> - SPDR S&P Dividend ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
4.4	<u>VWO</u> - Vanguard FTSE Emerging Markets ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.5	<u>VUG</u> - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
4.6	<u>VO</u> - Vanguard Mid-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.7	<u>VB</u> - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.8	<u>BIV</u> - Vanguard Intermediate-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.9	<u>VSS</u> - Vanguard FTSE All-World ex-US SmCap Idx ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.10	<u>VYMI</u> - Vanguard	Mutual Funds Exchange Traded	Spouse	\$1,001 - \$15,000	Excepted Investment	None (or less than \$201)

	International High Dividend Yield ETF	Fund/Note			Fund	
4.11	<u>VIG</u> - Vanguard Div Appreciation ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
4.12	<u>VYM</u> - Vanguard High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.13	<u>BSV</u> - Vanguard Short-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.14	<u>BND</u> - Vanguard Total Bond Market ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
4.15	<u>VIGI</u> - Vanguard International Dividend Appreciation Index Fund - ETF Shares	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5	IRA #4	Retirement Plans IRA	Spouse	--		
5.1	<u>EFG</u> - iShares MSCI EAFE Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.2	<u>SDY</u> - SPDR S&P Dividend ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.3	<u>BIV</u> - Vanguard Intermediate-Term Bond ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.4	<u>VUG</u> - Vanguard Growth ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.5	<u>VB</u> - Vanguard Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.6	Edward Jones Investments (Streamwood, IL) Type: Brokerage Sweep Account	Bank Deposit	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
5.7	<u>BSV</u> - Vanguard	Mutual Funds	Spouse	\$1,001 -	Excepted	None (or less

	Short-Term Bond Index Fund ETF Shares	Exchange Traded Fund/Note		\$15,000	Investment Fund	than \$201)
5.8	<u>VYMI</u> - Vanguard International High Dividend Yield Index F	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.9	<u>VO</u> - Vanguard Mid-Cap Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.10	<u>VYM</u> - Vanguard High Dividend Yield ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.11	<u>VWO</u> - Vanguard FTSE Emerging Markets ETF	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
5.12	<u>VIGI</u> - Vanguard International Dividend Appreciation Index Fund - ETF Shares	Mutual Funds Exchange Traded Fund/Note	Spouse	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
6	Edward Jones Brokerage #3	Brokerage/Managed Account	Child	--		
6.1	CAIBX-American Funds Capital Income Bldr A	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund	\$1,001 - \$2,500
7	USAA (San Antonio, TX) Type: Checking, Savings	Bank Deposit	Joint	\$100,001 - \$250,000	None	None (or less than \$201)
8	IRA #5 SEP	Retirement Plans IRA	Self	--		
8.1	<u>SCZ</u> - iShares MSCI EAFE Small-Cap ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
8.2	<u>IWF</u> - iShares Russell 1000 Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
8.3	<u>IWD</u> - iShares Russell 1000	Mutual Funds Exchange Traded	Self	\$15,001 - \$50,000	Excepted Investment	None (or less than \$201)

	Value ETF	Fund/Note			Fund	
8.4	<u>EFG</u> - iShares MSCI EAFE Growth ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
8.5	<u>EFV</u> - iShares MSCI EAFE Value ETF	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	Excepted Investment Fund	None (or less than \$201)
8.6	<u>VWO</u> - Vanguard FTSE Emerging Markets Index Fund ETF Shar	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
8.7	<u>VB</u> - Vanguard Small-Cap Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
8.8	<u>VCIT</u> - Vanguard Intermediate-Term Corporate Bond Index Fu	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
8.9	<u>VO</u> - Vanguard Mid-Cap Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
8.10	<u>BSV</u> - Vanguard Short-Term Bond Index Fund ETF Shares	Mutual Funds Exchange Traded Fund/Note	Self	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
8.11	<u>TRGXX</u> - T. Rowe Price U.S. Treasury Funds, Inc. - T. Rowe	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund	None (or less than \$201)
9	529 College Savings Plan Select Child #1 <i>Institution:</i> Edward Jones - IL	Education Savings Plans 529 College Savings Plan	Child	--		
9.1	Bright Directions 529 Mod Age Bsd 09-10 C	Mutual Funds Mutual Fund	Child	None (or less than \$1,001)	Excepted Investment Fund	None (or less than \$201)
9.2	Bright Directions 529 Mod Age Bsd	Mutual Funds Mutual Fund	Child	None (or less than \$1,001)	Excepted Investment Fund	None (or less than \$201)

09-10 A

9.3	Bright Directions 529 Mod Age Bsd 11-12 C	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
9.4	Bright Directions 529 Mod Age Bsd 11-12 A	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
10	529 College Savings Plan Select Child #2 <i>Institution:</i> Edward Jones - IL	Education Savings Plans 529 College Savings Plan	Child	--		
10.1	Bright Directions 529 Mod Age Bsd 06-08 A	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
10.2	Bright Directions 529 Mod Age Bsd 06-08 C	Mutual Funds Mutual Fund	Child	\$15,001 - \$50,000	Excepted Investment Fund	None (or less than \$201)
11	IL Community Credit Union (Sycamore, IL) <i>Type:</i> Checking	Bank Deposit	Joint	\$1,001 - \$15,000	None	None (or less than \$201)
12	EDJones Brokerage #4	Brokerage/Managed Account	Joint	--		
12.1	Edward Jones Investments (STREAMWOOD, IL) <i>Type:</i> Brokerage Sweep Account	Bank Deposit	Joint	\$1,001 - \$15,000	None	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Tick- er	Asset Name	action Type	Transac- tion Date	Amount	Comments
1	Self	<u>VUG</u>	Vanguard Growth Index Fund - ETF Shares	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
2	Self	<u>VIG</u>	Vanguard Dividend Appreciation Index Fund - ETF Shares	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
3	Self	<u>VIGI</u>	Vanguard International Dividend Appreciation Index Fund - ETF Shares	Purchase	03/18/2025	\$1,001 - \$15,000	n/a
4	Self	<u>VTV</u>	Vanguard Value Index Fund - ETF Shares	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
5	Self	<u>VIGI</u>	Vanguard International Dividend Appreciation Index Fund - ETF Shares	Purchase	03/18/2025	\$1,001 - \$15,000	n/a
6	Spouse	<u>VUG</u>	Vanguard Growth Index Fund - ETF Shares	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
7	Spouse	<u>VIG</u>	Vanguard Dividend Appreciation Index Fund - ETF Shares	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
8	Spouse	<u>VIGI</u>	Vanguard International Dividend Appreciation Index Fund - ETF Shares	Purchase	03/18/2025	\$1,001 - \$15,000	n/a
9	Spouse	<u>SDY</u>	SPDR(R) S&P(R) Dividend ETF	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
10	Spouse	<u>VUG</u>	Vanguard Growth Index Fund - ETF Shares	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
11	Spouse	<u>VIGI</u>	Vanguard International	Purchase	03/18/2025	\$1,001 - \$15,000	n/a

Dividend
Appreciation
Index Fund -
ETF Shares

12	Child	--	Bright Directions 529 Mod Age Bsd 09- 10 C	Sale (Full)	11/18/2025	\$15,001 - \$50,000	n/a
13	Child	--	Bright Directions 529 Mod Age Bsd 09- 10 A	Sale (Full)	11/18/2025	\$1,001 - \$15,000	n/a
14	Child	--	Bright Directions 529 Mod Age Bsd 11- 12 C	Purchase	11/18/2025	\$15,001 - \$50,000	n/a
15	Child	--	Bright Directions 529 Mod Age Bsd 11- 12 A	Purchase	11/18/2025	\$1,001 - \$15,000	n/a
16	Self	<u>IWD</u>	iShares Russell 1000 Value ETF	Sale (Partial)	01/28/2025	\$1,001 - \$15,000	n/a
17	Self	<u>IWF</u>	iShares Russell 1000 Growth ETF	Sale (Partial)	01/28/2025	\$1,001 - \$15,000	n/a
18	Self	<u>EFV</u>	iShares MSCI EAFE Value ETF	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
19	Self	<u>EFG</u>	iShares MSCI EAFE Growth ETF	Purchase	01/28/2025	\$1,001 - \$15,000	n/a
20	Self	<u>IWD</u>	iShares Russell 1000 Value ETF	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
21	Self	<u>IWF</u>	iShares Russell 1000 Growth ETF	Sale (Partial)	03/18/2025	\$1,001 - \$15,000	n/a
22	Self	<u>EFV</u>	iShares MSCI EAFE Value ETF	Purchase	03/18/2025	\$1,001 - \$15,000	n/a
23	Self	<u>EFG</u>	iShares MSCI EAFE	Purchase	03/18/2025	\$15,001 -	n/a

			Growth ETF			\$50,000	
24	Self	<u>BSV</u>	Vanguard Short-Term Bond Index Fund - ETF Shares	Purchase	12/23/2025	\$1,001 - \$15,000	n/a
25	Child	--	Bright Directions 529 Mod Age Bsd 11-12 A	Purchase	04/02/2025	\$1,001 - \$15,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	In-curred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2024	Joint	Line of Credit	-	7.00% (on demand)	\$50,001 - \$100,000	Edward Jones Streamwood, IL	n/a
2	2021	Joint	Mortgage	1	2.25% (30 years)	\$1,000,001 - \$5,000,000	Citizens One Home Loans Glen Allen, VA	n/a
3	2023	Joint	Home Equity Line of Credit	-	9% (25 years)	\$15,001 - \$50,000	Citizens Bank NA Riverside, RI	n/a
4	2023	Joint	Line of Credit	-	16.44%% (5 years)	\$15,001 - \$50,000	USAA San Antonio, TX	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Nov 2019	Hatchette Book Group New York, NY	Royalty Agreement	Advance and royalties based on customary and usual terms for book, "Every Day is a Gift: A Memoir".	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.