Annual Report for Calendar 2025

The Honorable Adam B Schiff (Schiff, Adam B.)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

- [ ] I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than $200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **Yes**

#	Date	Activity	Amount	Who Paid?	Who received payment?	Comments
1	04/25/2025	Appearance	$850.00	Bill Maher Productions, Inc.; Los Angeles, CA	A Charity	n/a

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Other (Inherited IRA distribution)	UBS Financial Services Inc. Weehawken, NJ	> $1,000	n/a
2	Spouse	Wages	Naborforce Richmond, VA	> $1,000	n/a
3	Self	Royalties	Penguin Random House New York, NY	$1,286.29	n/a
4	Self	Other (Inherited Fixed Income Annuity)	Allianz Life Insurance Company of North America Minneapolis, MN	$12,980.52	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than $1,000 or generated income of more than $200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	**UBS - Inherited IRA**	Retirement Plans IRA	Spouse	--		
1.1	**SMH - VanEck Semiconductor ETF**	Mutual Funds Exchange Traded Fund/Note	Spouse	$50,001 - $100,000	Excepted Investment Fund	None (or less than $201)
2	**UBS Brokerage Account**	Brokerage/Managed Account	Spouse	--		
2.1	**AAPL - Apple Inc**	Corporate Securities Stock	Spouse	$100,001 - $250,000	Dividends, Capital Gains	$15,001 - $50,000
2.2	**IVV - iShares Core S&P 500 ETF**	Mutual Funds Exchange Traded Fund/Note	Spouse	$50,001 - $100,000	Excepted Investment Fund	$15,001 - $50,000
2.3	**QQQ - Invesco QQQ Trust, Series 1**	Mutual Funds Exchange Traded Fund/Note	Spouse	$50,001 - $100,000	Excepted Investment Fund	$50,001 - $100,000
2.4	**UBS Insured Sweep Program** (Washington, DC) *Type:* Brokerage Sweep Account	Bank Deposit	Spouse	$1,001 - $15,000	Interest	None (or less than $201)
3	**UBS - IRA**	Retirement Plans IRA	Spouse	--		
3.1	**FPURX - Fidelity Puritan Fund**	Mutual Funds Mutual Fund	Spouse	$500,001 - $1,000,000	Excepted Investment Fund	None (or less than $201)
4	**UBS - IRA**	Retirement Plans IRA	Self	--		
4.1	**IVV - iShares Core S&P 500 ETF**	Mutual Funds Exchange Traded Fund/Note	Self	$100,001 - $250,000	Excepted Investment Fund	None (or less than $201)
4.2	**QQQ - Invesco QQQ Trust, Series 1**	Mutual Funds Exchange Traded Fund/Note	Self	$250,001 - $500,000	Excepted Investment Fund	None (or less than $201)
4.3	**UBS Financial Services, Inc.** (San Diego, CA) *Type:* IRA Cash Accounts	Bank Deposit	Self	$1,001 - $15,000	None	None (or less than $201)
5	**Franklin Templeton – Brokerage Account**	Brokerage/Managed Account	Joint	--		
5.1	**FGRAX - Franklin Growth Opportunities Fund Class A**	Mutual Funds Mutual Fund	Joint	$100,001 - $250,000	Excepted Investment Fund	$15,001 - $50,000
5.2	**TEDIX - Mutual Global Discovery Fund Class A**	Mutual Funds Mutual Fund	Joint	$50,001 - $100,000	Excepted Investment Fund	$5,001 - $15,000
5.3	**FRDPX - Franklin Managed Trust Rising Dividends Fund Cl**	Mutual Funds Mutual Fund	Joint	$100,001 - $250,000	Excepted Investment Fund	$5,001 - $15,000
5.4	**TESIX - Franklin Mutual Shares Fund Class A**	Mutual Funds Mutual Fund	Joint	$15,001 - $50,000	Excepted Investment Fund	$5,001 - $15,000
6	**Allianze Life Insurance – Inherited Fixed Annuity** *Provider:* Allianze Life Insurance Company Of North America	Annuity Fixed	Self	$15,001 - $50,000	None	None (or less than $201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

#	Transaction Date	Owner	Ticker	Asset Name	Type	Amount	Comment
1	09/22/2025	Spouse	AAPL	Apple Inc	Sale (Partial)	$15,001 - $50,000	--

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded $1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Spouse	SMH	VanEck Semiconductor ETF	Sale (Partial)	11/18/2025	$1,001 - $15,000	n/a
2	Spouse	IVV	iShares Core S&P 500 ETF	Sale (Partial)	09/22/2025	$1,001 - $15,000	n/a
3	Spouse	IVV	iShares Core S&P 500 ETF	Sale (Partial)	09/22/2025	$1,001 - $15,000	n/a
4	Spouse	QQQ	Invesco QQQ Trust, Series 1	Sale (Partial)	05/28/2025	$1,001 - $15,000	n/a
5	Spouse	QQQ	Invesco QQQ Trust, Series 1	Sale (Partial)	05/28/2025	$15,001 - $50,000	n/a
6	Spouse	QQQ	Invesco QQQ Trust, Series 1	Sale (Partial)	09/22/2025	$15,001 - $50,000	n/a
7	Self	QQQ	Invesco QQQ Trust, Series 1	Purchase	10/03/2025	$1,001 - $15,000	n/a
8	Self	IVV	iShares Core S&P 500 ETF	Purchase	10/03/2025	$1,001 - $15,000	n/a
9	Spouse	FPURX	Fidelity Puritan Fund	Purchase	12/22/2025	$1,001 - $15,000	n/a
10	Spouse	FPURX	Fidelity Puritan Fund	Purchase	12/22/2025	$1,001 - $15,000	n/a
11	Spouse	FPURX	Fidelity Puritan Fund	Purchase	10/13/2025	$1,001 - $15,000	n/a
12	Spouse	FPURX	Fidelity Puritan Fund	Purchase	10/13/2025	$15,001 - $50,000	n/a
13	Spouse	FPURX	Fidelity Puritan Fund	Purchase	07/14/2025	$1,001 - $15,000	n/a
14	Spouse	FPURX	Fidelity Puritan Fund	Purchase	04/07/2025	$1,001 - $15,000	n/a
15	Joint	TESIX	FRANKLIN MUTUAL SHARES FUND - Class A	Sale (Partial)	09/22/2025	$15,001 - $50,000	n/a

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than $10,000 at any time or a revolving charge account whose value exceeded $10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2020	Joint	Mortgage	0.00	3.0% (22 years)	$250,001 - $500,000	Valon Mortgage, Inc. Phoenix, AZ	n/a
2	2020	Joint	Mortgage	0.00	3.0% (30 years)	$100,001 - $250,000	PHH Mortgage Corporation West Palm Beach, FL	n/a
3	2024	Spouse	Other (Margin Loan)	-	6.756% (on demand)	$100,001 - $250,000	UBS Financial Services Inc. San Diego, CA	Rate change - previously reported 7.706%

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Aug 2020	Penguin Random House New York, NY	Royalty Agreement	Agreement to receive royalty payments based on customary and usual terms for publication of the book titled, "Midnight in Washington."	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than $5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.
No comments added.